

Information to identify the case:

Debtor: Purdue Pharma L.P.

EIN: 06-1307484

United States Bankruptcy Court Southern District of New York

Case Number: 19-23649 (RDD)

Date case filed for chapter 11: September 15, 2019

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name See Chart Below

2. All other names used in the last 8 years See Chart Below (if applicable)

3. Address See Chart Below

Jointly Administered Cases

Debtor	Other Names Used in Last 8 Years	Address	Case No.	EIN
Purdue Pharma L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23649	06-1307484
Purdue Pharma Inc.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23648	06-1307486
Purdue Transdermal Technologies L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23650	20-3931868
Purdue Pharma Manufacturing L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23651	80-0913821
Purdue Pharmaceuticals L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23652	13-4030034
Imbrium Therapeutics L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23653	83-1928810
Adlon Therapeutics L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23654	83-2446745
Greenfield BioVentures L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23655	83-1936150
Seven Seas Hill Corp.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23656	N/A
Ophir Green Corp.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23657	N/A
Purdue Pharma of Puerto Rico		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23658	52-2333925

For more information, see page 2 ►

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Jointly Administered Cases (continued)

Debtor	Other Names Used in Last 8 Years	Address	Case No.	EIN
Avrio Health L.P.	Purdue Products L.P.	One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23659	55-0804140
Purdue Pharmaceutical Products L.P.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23660	05-0553902
Purdue Neuroscience Company		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23661	06-1574712
Nayatt Cove Lifescience Inc.		One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901	19-23662	82-3487805
Button Land L.P.		498 Washington Street, Coventry RI 02816	19-23663	26-3547502
Paul Land Inc.		498 Washington Street, Coventry RI 02816	19-23664	26-3547425
Quidnick Land L.P.		498 Washington Street, Coventry RI 02816	19-23665	26-3547584
Rhodes Associates L.P.		498 Washington Street, Coventry RI 02816	19-23666	N/A
Rhodes Pharmaceuticals L.P.		498 Washington Street, Coventry RI 02816	19-23667	26-1916166
Rhodes Technologies		498 Washington Street, Coventry RI 02816	19-23668	22-3527143
UDF LP		498 Washington Street, Coventry RI 02816	19-23669	42-1570495
SVC Pharma LP		498 Washington Street, Coventry RI 02816	19-23670	41-2125717
SVC Pharma Inc.		498 Washington Street, Coventry RI 02816	19-23671	59-3784014

4. Debtors' attorney and claims agent

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Marshall S. Huebner
Benjamin S. Kaminetzky
Timothy Graulich
Eli J. Vonnegut

Debtors' Claims and Noticing Agent

If you have questions about this notice, please contact Prime Clerk LLC

Contact phone:

844-217-0912 (toll-free)
347-859-8093 (international)

Email:
Website:

purduepharmainfo@primeclerk.com
<https://restructuring.primeclerk.com/purduepharma>

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov.

United States Bankruptcy Court
300 Quarropas Street,
White Plains, NY 10601

Hours open Monday – Friday 8:30 AM – 5:00 PM

Contact phone 914-467-7250

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.
Creditors may attend but are not required to do so.

November 5, 2019
Date

2:30 p.m.
Time

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location: U.S. Bankruptcy Court
Southern District of New York
One Bowling Green (Room 511)
New York, NY 10004-1408

For more information, see page 3 ►

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Name

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7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

To be determined

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.